



INTERACTIVE FORM

Application Form

NSW Waratah Bonds issued as Designated Investments

Investor Number (if known)

To apply, complete this form and return by mail or courier with all required documents to the NSW Waratah Bonds Registry at the address noted on the back of this form.

This form can be completed either handwritten or digitally (if completing the form digitally please note you must print and hand sign the form).

Once completed, print and ensure you hand sign the form. Digital signatures will not be accepted.

This application is for NSW Waratah Bonds issued as a Designated Investment as outlined in the Offer Document dated 22 August 2022. The Offer Document contains important information about investing in NSW Waratah Bonds issued as a Designated Investment. You should read the Offer Document in full before applying.

Section 1: Applicant details

Individual applicant 1

Title First name

Surname

Telephone number

Date of birth (DD/MM/YYYY)

Place of birth

Tax File Number (if applicable)

You are not required to quote your tax file number, however, if a tax file number is not quoted, tax may be deducted from payments of interest at the highest marginal tax rate (plus any applicable government levy) if required by law. Tax will not be deducted if an appropriate exemption applies to your investment. The use and disclosure of tax file numbers is strictly regulated by tax and privacy laws.

Primary occupation or business activity

Individual applicant 2

Title First name

Surname

Telephone number

Date of birth (DD/MM/YYYY)

Place of birth

Tax File Number (if applicable)

You are not required to quote your tax file number, however, if a tax file number is not quoted, tax may be deducted from payments of interest at the highest marginal tax rate (plus any applicable government levy) if required by law. Tax will not be deducted if an appropriate exemption applies to your investment. The use and disclosure of tax file numbers is strictly regulated by tax and privacy laws.

Primary occupation or business activity

Street address (a PO Box is not acceptable)

Suburb/town

State

Postcode/Zip code

Country

Postal address (if different from street address)

Suburb/town

State

Postcode/Zip code

Country

Email address

Details of Migration Agent (if applicable)

Migration Agent name

Migration Agent email

Section 2: Application Amount

Investment Amount

Where will the funds be coming from? Please identify the financial institution and the account holder.

Section 3: Interest and redemption instructions

Interest and redemption proceeds will be credited to your Australian dollar account with a financial institution in Australia. No payments of interest or redemption proceeds will be made by cheque. If you do not have an Australian dollar account with a financial institution in Australia on application, you must advise the Registry of your Australian dollar account with a financial institution in Australia at least seven (7) days before a payment is due to be made. Third party payment instructions (that is, instructions to pay to an account in a name other than the Applicant) will not be accepted by TCorp or the Registry.

Name(s) in which your account is held

BSB

Account number

Name of Australian bank or financial institution

Branch suburb or town

Section 4: Applicant identification requirements

Under the Anti-Money Laundering & Counter-Terrorism Financing Act 2006 (AML Act), TCorp is required to, among other things, verify the identity of applicants for NSW Waratah Bonds. As a result, applicants must complete the identification requirements and provide the identification evidence set out in this Application Form.

Identity documentation

The table on the following page details the identity documents to be provided. Only original **certified copies** of your identity documents are required.

Do not send any original identity documents as they will not be returned to you.

Investor type

Acceptable identity documentation

Individual (including joint applicants)

- Two (2) primary photographic documents: or
- Two (2) primary non-photographic and one (1) secondary non-photographic document; or
- One (1) primary photographic, one (1) primary non-photographic and one (1) secondary non-photographic document.

Primary photographic document

- Current Driver's Licence or permit
- Current Passport
- Current Proof of Age Card issued by a state or territory of Australia
- National identity card

Secondary non-photographic documents

- Utilities notice (e.g. power, gas or telephone bill) issued within the last 3 months
- An income tax assessment notice issued within the last 12 months
- Bank statement issued within the last 3 months

Primary non-photographic documents

- Birth certificate
- Citizenship certificate

For joint applicants, identity documentation will be required to be provided for each applicant.

Who can certify your identity documents in Australia?

The following individuals are authorised to certify your identity documents. A certified copy means a document that has been certified as a true copy of an original document by one of the following persons:

1. A person who, under a law in force in a state or territory of Australia, is currently licensed or registered to practise in one of the following occupations:
 - Chiropractor
 - Dentist
 - Legal practitioner
 - Medical practitioner
 - Nurse
 - Optometrist
 - Patent attorney
 - Pharmacist
 - Physiotherapist
 - Psychologist
 - Trade marks attorney
 - Veterinary surgeon.
2. A person who is enrolled on the roll of the Supreme Court of a state or territory, or the High Court of Australia, as a legal practitioner (however described).
3. Agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public.
4. Australian Consular Officer or Australian Diplomatic Officer (within the meaning of the Consular Fees Act 1955).
5. Bailiff.
6. Bank officer with 5 or more continuous years of service.
7. Building society officer with 5 or more years of continuous service.
8. Chief executive officer of a Commonwealth Court.
9. Clerk of a court.
10. Commissioner for Affidavits.
11. Commissioner for Declarations.
12. Credit union officer with 5 or more years of continuous service.
13. Employee of the Australian Trade and Investment Commission who is:
 - In a country or place outside Australia
 - Authorised under paragraph 3 (d) of the Consular Fees Act 1955
 - Exercising his or her function in that place.
14. Employee of the Commonwealth who is:
 - In a country or place outside Australia
 - Authorised under paragraph 3 (c) of the Consular Fees Act 1955
 - Exercising his or her function in that place.
15. Engineer who is member of Engineers Australia (other than at the grade of student); Registered Professional Engineer of Professionals Australia; registered as engineer under a law of the Commonwealth, state or territory; registered on the National Engineering Register by Engineers Australia.
16. Finance company officer with 5 or more years of continuous service.
17. Holder of a statutory office not specified in another item here.
18. Judge.
19. Justice of the Peace.
20. Magistrate.
21. Marriage celebrant registered under Subdivision C of Division 1 of Part IV of the Marriage Act 1961.
22. Master of a court.
23. Member of the Governance Institute of Australia Ltd.
24. Member of the Australian Defence Force who is:
 - An officer
 - A non-commissioned officer within the meaning of the Defence Force Discipline Act 1982 with 5 or more years of continuous service; or a warrant officer within the meaning of that Act.

Who can certify your identity documents in Australia? (continued)

- 25. Accountant that is member of the Institute of Chartered Accountants Australian and New Zealand; Association of Taxation and Management Accountants; CPA Australia; or the Institute of Public Accountants.
- 26. Member of:
 - The Parliament of the Commonwealth
 - The Parliament of a state
 - A territory legislature
 - A local government authority of a state or territory in Australia.
- 27. Minister of religion registered under Subdivision A of Division 1 of Part IV of the Marriage Act 1961.
- 28. Notary public.
- 29. Permanent employee of the Australian Postal Corporation with 5 or more years of continuous service who is employed in an office supplying postal services to the public.
- 30. Permanent employee of:
 - A state or territory or a state or territory authority in Australia
 - A local government authority in Australia; with 5 or more years of continuous service.

- 31. Person before whom a statutory declaration may be made under the law of the state or territory in which the declaration is made.
- 32. Police officer.
- 33. Registrar or Deputy Registrar of a court.
- 34. Senior Executive Service employee of:
 - A Commonwealth authority
 - A state or territory or a state or territory authority.
- 35. Sheriff.
- 36. Sheriff’s officer.
- 37. Teacher employed on a full-time basis at a school or tertiary education institution.

Please note: Notarised documents are original certified documents. Certified copies of notarised documents are not acceptable. If your documents are issued outside of Australia, you should refer to the person or agency who is authorised or recognised by the law of the country where you live to certify your document. For the avoidance of doubt, a notary public in the country where you live is an acceptable certifier.

Translations

All foreign language identity documentation must be accompanied by an English translation provided by an accredited translator.

Section 5: Execution

The Application Form must be hand signed by the Applicant(s). If this document is signed under power of attorney, the attorney declares that he/she has received no notice of revocation of that power of attorney and a certified copy of the power of attorney has been/will be sent to the Registry.

Applicant 1 signature

Date (DD/MM/YYYY)

Applicant 2 signature

Date (DD/MM/YYYY)

NSW Waratah Bonds issued as a Designated Investment Declaration

By signing and returning this Application Form, I/we represent, warrant and agree that I/we:

- Have personally received and read in full and understood the Offer Document (including if received as an electronic version) and agree to be bound by the Conditions, the Deed Poll and the terms and conditions of the Offer (including the representations, warranties and agreements contained in the Offer Document, and this Application Form).
- Am/are 18 years of age or older.
- Have full legal capacity and power to invest and perform all my/our rights and obligations pursuant to the relevant documents.
- Acknowledge that the information contained in the Offer Document and any other information received in connection with NSW Waratah Bonds and this Application Form is not investment advice or a recommendation that NSW Waratah Bonds are suitable for me/us, given my/our investment objectives, financial situation or particular needs.
- No law prohibits me/us from being given the Offer Document and any other information received in connection with NSW Waratah Bonds or lodging this Application Form.
- All details and statements in the Application Form are complete and accurate.
- Have read the privacy disclosure in the section entitled "Privacy" in the Offer Document. I/we consent to my personal information being collected, held, used and disclosed by TCorp in accordance with the privacy disclosure.
- Understand that a decision whether to treat my/our application as valid, and how to construe, amend or complete it, will be at TCorp's sole discretion.
- Am/are not in the United States of America and I am/we are not a US Person (and not acting for the account or benefit of a US Person), and I/we will not offer, sell or resell NSW Waratah Bonds in the United States of America or another place outside Australia or another place outside Australia and not to, or for the account or benefit of, any US Person.



Waratah Bond Programme

Directory

Registry contact details

Registry hours are between 8:30am and 5:00pm each Business Day.

Mail:

PO Box 3722
Rhodes NSW 2138

Hand delivery/courier:

NSW Treasury Corporation
c/o Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000

or

Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150

Telephone: 1800 72 72 73

Email: waratahbonds@linkmarketservices.com.au

Link Market Services Registry offices

Sydney

Level 12
680 George Street
Sydney NSW 2000

Parramatta Square

Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150

Brisbane

Level 21
10 Eagle Street
Brisbane QLD 4000

Melbourne

Level 13, Tower 4
727 Collins Street
Melbourne VIC 3000

Perth

Level 12, QV1 Building
250 St Georges Terrace
Perth WA 6000

Department of Home Affairs

Telephone: 131 881

Web: <https://immi.homeaffairs.gov.au/>